
















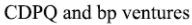



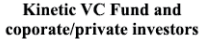








Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
BUSINESS SERVICES			
Praecipio Consulting received an investment from Periscope Equity			
		IT Consulting	Digital transformation solutions provider
Targeted process to a small group of highly-relevant investors in the technology & services space			
Valence acquired by MajorKey, a portfolio company of Acacia			
		Software Development	Digital transformation solutions provider
Navigated inbound interest from multiple parties before ultimately pursuing a process with relevant digital transformation acquirors			
Fresh Consulting received an investment from Cynosure			
		Software Development	Digital transformation solutions provider
Growth capital raise at a valuation that exceeded expectations for a long-term client relationship			
CONSUMER & RETAIL			
Air Waves acquired by Hybrid a portfolio company of Altamont			
		Apparel, Ecommerce	Print-on-demand apparel business
Strategic business combination creating a leading branded and licensed apparel business to serve the largest national apparel retailers as an omnichannel wholesaler			
Superfeet acquired by Westward Partners			
		Branded products	Branded footwear accessories
Iconic outdoor business sold to a private equity firm that exclusively invests in Northwest companies			











Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
CONSUMER (Continued)			
Bluebird receives a growth equity investment from Juggernaut Capital Partners and acquired Precision Botanicals			
		Supplements	Supplier of branded CBD products
			Unique transaction structure providing combination of liquidity and acquisition financing
ENERGY & APPLIED TECHNOLOGY			
Airway Services acquired by Takkion, a portfolio company of Apollo			
		Energy Transition; Renewable Energy	Maintenance and support services for leading wind turbine OEMs and owner/operators
			Leveraging massive recent growth and future prospects, the company sold to a market leading strategic acquirer at a premium valuation
Ayla Networks received an investment from Arrowroot Capital			
		Applied Industrial Technologies & Software ("IOT")	Advanced end-to-end IoT platform that provides connectivity to customer devices and sophisticated AI/ML algorithms for predictive analytics and optimization
			Growth capital investment to scale company's focus on the telecommunications sector and deepen their AI/ML technology to cement themselves as a first mover in the sector
BTR Energy received a growth equity investment from partnership between CDPQ and bp ventures			
		Climate Tech; Electric Vehicle Charging; Software/ Big Data	Developer of software infrastructure enabling electric vehicles to integrate with electricity markets through embedded vehicle telematics and accurate carbon credit capture
			Joint investment from new co-investment collaboration targeting ventures in the sustainable energy sector will allow for company to scale its existing operations and expand into new markets









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ENERGY & APPLIED TECHNOLOGY				
Deako Lighting received a growth equity investment from Kinetic VC Fund and corporate/private investors				
		Climate Tech; Applied Industrial Technologies & Software ("IOT")	Modular smart home platform focused on the homebuilder segment	Growth capital investment to support scaling the business through their domestic homebuilding strategy, while supporting sales growth, expanding production international and advancing product innovation
FlexGen received investment from Apollo				
		Energy Transition; Energy Storage	Energy storage and hybrid power products	\$150 million capital raise from leading private equity firm
Powin received a majority investment from Trilantic North America & Energy Impact Partners				
		Energy Transition; Energy Storage	Global leader in battery storage solutions	Leader in the energy storage market secures funding to advance growth plans and play crucial role in driving energy transition
Spectrum Controls acquired by Allied Motion Technologies				
		Applied Industrial Technologies & Software ("IOT"); RAAI	Leading provider of industrial controls and automation products that serve a variety of end markets	Buyer acquired company to continue to build out its digital transformation portfolio and strengthen customer and channel relationships
Timberline Gas acquired by Thompson Gas				
		Energy Services	Northwest propane distributor	Third propane business that Cascadia has advised on the sale of in recent years, and the second to ThompsonGas











Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT	
FOOD, BEVERAGE & AGRIBUSINESS				
Chelan Fruit acquired by International Farming				
		Agribusiness	Tree fruit cooperative	Targeted sell-side M&A process completed successfully for a co-op client in production agriculture
Cytozyme acquired by Verdesian Lifesciences				
		AgTech	Manufacturer and provider of biological crop protection products, bio-stimulants and synthetic chemical	Significant M&A transaction by a private-equity backed strategic buyer within the biologicals space
AgBiome received a growth equity investment led by Blue Horizon and Novalis LifeSciences				
		AgTech	Developer of innovative biological and trait products designed to leverage the plant microbiome for novel agricultural pest services	Series D capital raise for leading biologics and crop protection platform resulting upsized round
Conservis acquired by TELUS Agriculture and Rabo AgriFinance				
		AgTech	Farm management software	Strategic AgTech acquisition by industry leading telecommunication company
Strategic advisory services for Third Security in a Valuation Analysis of Portfolio Company Okanagan Produce Holdings, Inc.				
		AgTech	Family office investing in high-growth, biotechnology companies,	Vertically integrated agriculture biotechnology company that develops, grows, and markets non-browning apples
Biologics Crop Inputs Platform Acquired by Global Fertilizer Producer (to be announced)				
CONFIDENTIAL	AgTech	Industry consolidator of leading biologics-based solutions and technologies	Acquisition by global producer of agriculture fertilizer and chemicals seeking platform for biologics strategy	









Cascadia Capital's 2021 Transactions

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FOOD, BEVERAGE & AGRIBUSINESS (Continued)				
La Tortilla Factory recapitalized by Flagship Food Group				
		Branded Food	Family-owned manufacturer and distributor of premium tortillas	40-year-old family business receives strategic investment to capitalize on product potential and expand into key geographies
Lesser Evil - Strategic advisory services				
	Branded Food	Organic snack company	Strategic advisory services provided	
Reser's Fine Foods - Strategic advisory services				
	Branded Food	One of the largest family-owned and -operated prepared foods businesses	Strategic advisory services provided to an iconic, family-owned business in the Pacific Northwest	
Oregon Freeze Dry acquired by Arbor Investments				
		Branded food	Freeze dried foods manufacturer	Successful private equity-to-private equity M&A transaction involving the leader in freeze-dry manufacturing completed just over a month after signing LOI
Pancho's Mexican Foods, Inc acquired by Sabrosura Foods, LLC				
		Branded Food	Branded queso dip	60-year-old consumer-loved brand acquired to augment strategic acquirer's portfolio of Hispanic brands



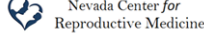







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FOOD, BEVERAGE & AGRIBUSINESS (Continued)			
Plum Organics acquired by Sun-Maid Growers of California			
		Branded Food	Privately-owned cooperative of raisin growers
Significant branded food transaction completed in under two months			
Follow Your Heart acquired by Danone			
		Branded Food	Plant-based sauces, condiments and cheeses
Exceeded value expectations in a competitive process with multiple international suitors			
Campos Coffee acquired by JDE Peet's			
		Beverage	Third wave coffee roaster
Strategically competitive sale completed at a premium valuation			
Global Harvest received an investment from Endeavour Capital			
		Companion Animal	Leading manufacturer and wholesaler of bird seed, bird food, and other bird related products
Highly competitive sell side process that exceeded value expectations			
Oxbow Animal Health acquired by Manna Pro Products			
		Companion Animal	Pet nutrition company for exotic and small animals
Highly competitive sell side process that exceeded value expectations on a short timeline			

Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
FOOD, BEVERAGE & AGRIBUSINESS (Continued)			
Pacific Farms has partnered with Tillridge Global Agribusiness Partners			
 	Ingredients	High quality, minimally processed vegetable ingredients	Savory ingredients provider purchased by premier private equity firm
HEALTHCARE			
KenSci acquired by Tegria			
 	Data Analytics & AI	A leader in artificial intelligence platforms and applications for healthcare	Ongoing buyside advisory to Tegria as they make key acquisitions to build premier services and technology platform in the healthcare space
Cumberland Consulting Group acquired by Tegria			
 	Healthcare IT Consulting	Leading healthcare consulting and services firm for payers and providers	Ongoing buyside advisory to Tegria as they make key acquisitions to build premier services and technology platform in the healthcare space
DentalXchange acquired by Bregal Sagemount			
 	Healthcare Revenue Cycle Management	EDI billing platform for dental practices	Cascadia was able to leverage existing buyer relationships to negotiate a value that exceeded expectations in a short time frame

Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT	
HEALTHCARE (Continued)				
Colburn Hill acquired by Tegria				
		<p>Healthcare Revenue Cycle Management</p>	<p>Developer of analytically-driven robotic process automation technologies for revenue cycle management</p>	<p>Ongoing buy-side advisory to Tegria as they make key acquisitions to build premier services and technology platform in the healthcare space</p>
Nevada Center for Reproductive Medicine acquired by Ivy Fertility				
		<p>Healthcare Services</p>	<p>Reno, NV-based fertility center</p>	<p>Market leader in Northwest Nevada and the Sierra Nevada region of California</p>
Nevada Fertility Center acquired by Ivy Fertility				
		<p>Healthcare Services</p>	<p>Las Vegas, NV- based fertility center</p>	<p>Serves as international third-party reproduction hub for Mountain West group of fertility providers</p>
Utah Fertility acquired by Ivy Fertility				
		<p>Healthcare Services</p>	<p>Salt Lake City, NV-based fertility center</p>	<p>Operates 5 clinics/surgery center in Utah and Idaho, as well as donor egg registry OriGyn and gamete cryopreservation unit CryoVault</p>
Pacific Northwest Fertility acquired by Ivy Fertility				
		<p>Healthcare Services</p>	<p>Northwest fertility center and egg bank</p>	<p>Targeted transaction process completed in under five months</p>

Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
HEALTHCARE (Continued)			
Reproductive Partners Medical Group received a growth equity investment from InTandem Capital Partners			
		Healthcare Services	Southern California fertility center
			Joint sale process with San Diego Fertility Center resulting in an EV based on a compelling forward multiple and the creation of a West Coast fertility services platform
San Diego Fertility Center received a growth equity investment from InTandem Capital Partners			
		Healthcare Services	Southern California fertility center
			Joint sale process with RPMG resulting in an EV based on a compelling forward multiple and the creation of a West Coast fertility services platform
Mimic Technologies acquired by Surgical Science			
		Healthcare Technology	Robotic surgery simulation systems and technology
			Cross-border transaction for a long-term client
Sonic Boom Wellness acquired by Premise Health			
		Healthcare Technology	A health and wellness platform to help individual consumers and employees of companies improve healthy habits through specialized engagement programs and tools
			Sale of a venture-backed patient engagement and wellness company to a major strategic buyer

Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
INDUSTRIALS			
Omega Morgan acquired by Soundcore Capital Partners			
		Industrial Services	Industrial Services company offering machinery moving, crane services, heavy rigging & transportation, metrology, millwright, and industrial warehousing services.
Preeminent PNW industrial services business which achieved an industry leading multiple through a competitive sell-side process			
FragilePak acquired by Greenbriar Equity Group LLC			
		Transportation & Logistics	A turnkey provider of technology-enabled logistics services
Worked with client over several years, providing strategic advice, raising growth capital and ultimately supporting sale to one of the leading Private Equity firms in the space			
TECHNOLOGY			
Fortella acquired by 6sense			
		Marketing and Sales Automation Solutions	CMOs, CROs and revenue teams to predictably achieve their pipeline goals
Process was catalyzed by inbound interest; transaction closed 72 days after Advisory Agreement signed			
SimpleMDM acquired by PDQ.com, a portfolio company of TA Associates			
		Security Software	Apple Mobile Device Management (MDM) SaaS that helps IT admins maintain device security & protect organizational data by centrally deploying, configuring, managing, monitoring and securing Mac, iPad, iPhone, and Apple TV devices
Optimally positioning the business to the most appropriate counterparties drove competition among strategics and financial sponsors and yielded a premium valuation			

Cascadia Capital's 2021 Transactions

TRANSACTION	INDUSTRY SUB-VERTICAL	ABOUT OUR CLIENT	TRANSACTION HIGHLIGHT
TECHNOLOGY (Continued)			
Style Genome acquired by Wayfair			
		Retail Technology	Content-based personalization platform that helps brands and retailers create more engaging shopping experience
Competitive M&A process that resulted in successful sale to one of the large ecommerce strategics in the sector.			
PRIVATE CAPITAL			
Cascadia Private Capital creates Oregon Equipment Sales LLC and completes the acquisition of OVS Equipment Solutions			
		Agribusiness	Northwest seller of agricultural equipment
Cascadia's first sponsored private capital acquisition, purchasing the assets of OVS Equipment Solutions LLC, owned by Orchard & Vineyard Supply			
SWS Equipment received a growth investment from Cascadia Private Capital and Montlake Capital			
		Industrial Supplies	A leading Northwest environmental waste equipment distributor
Long term investment in entrepreneur-owned Northwest company			