



Investment Banking Vice President

Cascadia Capital is a team of transparent, client-focused, trusted advisors with deep industry expertise. We partner with our clients to deliver results based on our domain knowledge, transaction experience, and commitment to long-term relationships. We're different from most investment banks because our advice is not conflicted by lending, investing, trading, research or cross-selling business.

Cascadia is seeking a Vice President to join our team. This is a unique opportunity to join our firm and play a key role in Cascadia's continued growth and success. The Vice President takes the lead on most aspects of transaction execution, including due diligence, marketing materials, client communication, structuring and negotiations. The VP will also play a key role in business development, marketing outreach, client pitches. Typical advisory transactions include sell-side M&A and capital raises on behalf of middle market privately held clients.

Responsibilities include:

- Leads day-to-day oversight and execution of client engagements
- Management and mentorship of analyst and associate team members
- Oversees the creation of and review/refinement of financial models and client materials
- Manages due diligence efforts working directly with management teams and investor groups
- Conducting extensive company and industry analyses
- Supports ongoing business development efforts, including pitch books, target identification, participation in prospect calling programs and writing industry reports
- Plays a leadership role in firmwide initiatives, including recruiting, training, staffing and marketing initiatives

The ideal candidate will have the following skills and experience:

- Critical/strategic thinking and market orientation
- Experience successfully leading deal execution
- Outstanding quantitative and technical skills
- Strong financial modeling, finance and accounting skills
- Outstanding written and verbal communication skills
- Experience managing and developing junior team members
- Team player
- Strong client management/client service skills
- VP level investment banking experience with a focus on mergers & acquisition and equity capital raises
- Industry domain knowledge
- FINRA Series 79 and 63 or eligible
- BA/BS degree with demonstrated academic excellence.

We would enjoy the opportunity to speak with you further about this role. If interested, please forward a cover letter and resume to: <https://cascadiacapital.applytojob.com/apply/G62gU2EUvL/Investment-Banking-Vice-President>

Cascadia Capital is an Equal Employment Opportunity Employer