



Finance & CRM Analyst

Cascadia Capital:

Cascadia Capital is a team of client-focused, trusted advisors with deep expertise in a broad range of industries. We partner with our clients to deliver results based on our industry domain expertise, transaction experience, and commitment to long-term relationships. We're different from most investment banks because our advice is not conflicted by lending, trading, research or cross-selling business.

Cascadia is seeking a Finance & CRM Analyst to join our team. The analyst will be focused on financial and operational tasks that will help to support effectively managing the firm and making good business decisions. This role will help maintain the firm's CRM system, work on ad hoc and ongoing analysis and conduct basic accounting tasks such as GL reconciliations. This role will work closely with the Finance & Operations Manager on a day-to-day basis on a wide array of processes and projects.

The Ideal Candidate Will Have the Following Skills and Experience

- Excellent financial and data analysis skills
- Database and Technology Systems skills and aptitude to learn
- Strong critical/strategic thinking
- Basic accounting knowledge
- Strong Microsoft Office programs knowledge and skills
- Self-motivated, self-starter with proactive work habits
- Client service skills
- An effective communicator, able to adapt communication style to different audiences
- Team player, strong ability to collaborate and deliver results
- BA/ BS degree with emphasis on data, finance and/or accounting
- At least one year of full time work experience

If interested, please apply directly at:

<https://cascadiacapital.applytojob.com/apply/B8vyCxuvxu/Finance-CRM-Analyst>

Cascadia Capital is an Equal Employment Opportunity Employer