

CASCADIA

CAPITAL LLC

Cascadia Private Capital. **Investment Club.**

Cascadia Capital, a diversified middle market investment bank, has formed an Investment Club to focus on making long term, direct investments in privately-held companies typically headquartered in the Pacific Northwest. Founding Club Members include Scout Partners (Pete Peterson Family Office) and Petrus Asset Management Company (Perot Family Office).

QUICK FACTS

- Members are premier Family Offices
- Members are experienced in making long-term, patient, direct investments in privately held companies
- Investment Club is seeking to invest \$300 – \$500 million
- Target \$25 – \$75 million per investment

Club Overview

There is a large and growing opportunity in the Pacific Northwest for patient capital to make direct investments in family-owned and privately-held companies.

WHO WE SERVE

- Family-owned and privately held companies typically headquartered in the Pacific Northwest
- Focus Sectors include:
 - Aerospace
 - Branded Consumer Goods
 - Business Services
 - Environmental Services
 - Food & Agribusiness
 - Industrial Services
 - Insurance & Financial Services
 - Maritime Services
 - Marketing & Advertising Services
 - Niche Manufacturing
 - Senior Living / Eldercare
 - Transportation & Logistics
 - Wellness

SITUATIONS

- The Investment Club is primarily focused on:
 - Minority, non-control, equity capital raises in profitable companies
 - Control purchases in special situations that are not a fit for a traditional sell-side auction process

BENEFITS AND VALUE-ADD

- Club Members are patient investors, without the need to exit an investment in the 3 to 5 years that is standard for most private equity firms
- Investment Club is an alternative to selling to a competitor or an institutional private equity fund
- Flexible investment structures, with capital able to fund growth initiatives or provide shareholder liquidity

Contact Us

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