

CASCADIA

CAPITAL LLC

Trust. Experience. Independence. Results.

Cascadia Capital is a diversified investment bank, serving both private and public growth companies around the globe. We partner with our clients to deliver results based on our domain expertise, transaction experience and commitment to long-term relationships.

CASCADIA QUICK FACTS

- Established in 1999
- Wall Street class bankers serving middle market companies
- Over 345 transactions and more than \$12 billion aggregate deal value
- Transparent, client-focused, process-driven advisors

Our Expertise

Cascadia Capital offers a level of expertise and customization clients won't find elsewhere. Our team combines Wall Street experience with deep knowledge from the hundreds of transactions we've completed. Our services include:



MERGERS & ACQUISITIONS

- Sell Side Representation
- Buy Side Representation
- Management Buyouts
- Leveraged Buyouts



CORPORATE FINANCE

- Private Equity Capital Raises
- Public Company Capital Raises
- Debt Financings & Restructurings
- Project Finance



STRATEGIC ADVISORY SERVICES

- Corporate Valuations
- Fairness Opinions
- Recapitalizations
- Restructurings
- Shareholder Rights Planning
- Shareholder Value Analysis
- Strategic Partnerships & Joint Ventures



PRIVATE CAPITAL

- Acquisition/Organic Growth Capital
- Corporate Divestitures
- Management Buyouts
- Minority Stakes
- Partial Liquidity Events
- Recapitalizations
- Special Situations

We are **industry specialists** that simplify complex issues. Our focus includes:

Business Services ■ Consumer & Retail ■ Digital Health & Healthcare Services ■ Energy & Applied Technology
Food & Agribusiness ■ Industrials ■ Real Estate ■ Technology

We Cover More Ground.

Pacific Northwest. National. And Beyond.

Seattle ■ Los Angeles ■ Minneapolis ■ New York

 PHOENIX LAB <small>Excellence in Veterinary Science & Service</small> has been acquired by  October 2019	 intrexon <small>better DNA</small> Fairness Opinion October 2019	 intrexon <small>better DNA</small> has sold stake in AquaBounty <small>TECHNOLOGIES</small> to TS Aquaculture, LLC managed by  THIRD SECURITY, LLC October 2019	 2nd Ave <small>GREEN DROPS</small> and GreenDrop <small>TECHNOLOGICAL SOLUTIONS</small> have been acquired by  BRS and ROSSER <small>CAPITAL PARTNERS</small> September 2019	 Firestone has been acquired by  Agriculture Capital Management September 2019	 MOVE RE has been acquired by  Microsoft September 2019	 AFC <small>Auvi Fruit Company, Inc.</small>  GEE WHIZ <small>Since 1962</small> has received an equity investment from  FIERA COMOX August 2019
 influenster has been acquired by  b: bazaarvoice August 2019	 Ajinomoto has sold a majority interest to  Ajinomoto August 2019	 bluetree NETWORK has been acquired by  Providence St. Joseph Health July 2019	 Ss <small>brewtech</small> has been acquired by  THE MIDDLEBY CORPORATION June 2019	 Q2 has received a growth equity investment from A leading energy private equity firm May 2019	 Winc has received an investment from  COOL JAPAN FUND April 2019	 UMT360 has been acquired by  TELEO <small>TECHNICAL</small> April 2019
 AbsenceSoft has been recapitalized by  B & W RIVER CAPITAL PARTNERS April 2019	 PACIFIC COAST ENERGY <small>THE PROPANE EXPERTS</small> has been acquired by  DCC PROPANE, LLC April 2019	 EMERGENCY REPORTING has been recapitalized by polarispartners April 2019	 THUNDERWORKS <small>REAL ESTATE INVESTMENT CORPORATION</small> a portfolio company of  encoreX <small>consumer capital</small> has been acquired by  CEVA March 2019	 WESTERN POLYMER CORPORATION has been acquired by  Ingredion. February 2019	 Cory <small>Since 1934</small> has been acquired by  J.B. HUNT February 2019	 CONCORD TECHNOLOGIES has sold a minority interest to  EXCELLERE PARTNERS January 2019
 Travis CI has been acquired by  Idera, Inc. January 2019	 OraHealth has merged with  QUEST PRODUCTS a portfolio company of PROMUS EQUITY January 2019	 ADURO has received an investment from  abrypartners January 2019	 Koru has been acquired by  capp December 2018	 complí has been acquired by  KPA PROVIDENCE EQUITY December 2018	 120 pet has been acquired by  HYPER PET™ December 2018	 La Paulée has received an investment from the conversion fund November 2018
 kurgo has been acquired by  RADIO SYSTEMS CORPORATION October 2018	 cisco brewers has been acquired by  CB CRAFT BREW ALLIANCE October 2018	 Dataalyze has been acquired by  zoominfo. a portfolio company of Great Hill PARTNERS September 2018	<h2>We Do More Deals.</h2> <p>Over 345 transactions with more than \$12 billion in aggregate value</p> <p>Visit www.cascadiacapital.com/deals to view more</p>			

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CASCADIA
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