

CASCADIA

CAPITAL LLC

Trust. Experience. Independence. Results.

Cascadia Capital is a diversified investment bank, serving both private and public growth companies around the globe. We partner with our clients to deliver results based on our domain expertise, transaction experience and commitment to long-term relationships.

CASCADIA QUICK FACTS

- Established in 1999
- Wall Street class bankers serving middle market companies
- Over 290 transactions with more than \$9.5 billion aggregate deal value
- Transparent, client-focused, process-driven advisors

Our Expertise

Cascadia Capital offers a level of expertise and customization clients won't find elsewhere. Our team combines Wall Street experience with deep knowledge from the hundreds of transactions we've completed. Our services include:



MERGERS & ACQUISITIONS

- Sell Side Representation
- Buy Side Representation
- Management Buyouts
- Leveraged Buyouts



CORPORATE FINANCE

- Private Equity Capital Raises
- Public Company Capital Raises
- Debt Financings & Restructurings
- Project Finance



STRATEGIC ADVISORY SERVICES

- Corporate Valuations
- Fairness Opinions
- Recapitalizations
- Restructurings
- Shareholder Rights Planning
- Shareholder Value Analysis
- Strategic Partnerships & Joint Ventures



PRIVATE CAPITAL

- Acquisition/Organic Growth Capital
- Corporate Divestitures
- Management Buyouts
- Minority Stakes
- Partial Liquidity Events
- Recapitalizations
- Special Situations

We are **industry specialists** that simplify complex issues. Our focus includes:

- Auto Aftermarket
- Business Services
- Consumer & Retail
- Energy & Applied Technology
- Food & Agribusiness
- Healthcare & Digital Health
- Industrials
- Real Estate
- Technology

We Cover More Ground.

Pacific Northwest. National. And Beyond.

Seattle ■ Los Angeles ■ Minneapolis ■ New York

 has been acquired by  OTTER MEDIA  April 2018	 has been acquired by  March 2018	 has been acquired by  March 2018	 has been acquired by  March 2018	 a portfolio company of  has received an investment from  March 2018	 has been acquired by  January 2018	 has received debt financing from  January 2018
 has been acquired by  a portfolio company of WIND POINT PARTNERS January 2018	 has been acquired by  January 2018	 has been acquired by  January 2018	 has been acquired by Morgan Stanley Capital Partners December 2017	 strategic advisory services December 2017	 has received a strategic investment from  November 2017	 information into Insights a division of DirectApps, Inc. has been acquired by  November 2017
 has been acquired by  October 2017	 ensuring the quality and safety of food has been acquired by  September 2017	 more fresh. has been acquired by  Evolving Branded Merchandise™ August 2017	 has been acquired by  August 2017	 has been recapitalized by  August 2017	 has been acquired by  August 2017	 Guiding the Agile Enterprise has been acquired by  June 2017
 has received a Series B investment led by  May 2017	 has been acquired by  May 2017	 SERVER MONITORING has been acquired by  May 2017	 has been acquired by  April 2017	 WHOLE HEALTH has received a strategic investment from  March 2017	 has been acquired by  February 2017	 has received strategic investment from  February 2017
 has been acquired by  February 2017	 has been recapitalized by  February 2017	 has been acquired by  January 2017	<h2>We Do More Deals.</h2> <p>Over 290 transactions with more than \$9.5 billion in aggregate value</p> <p>Visit www.cascadiacapital.com/deals to view more</p>			

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CASCADIA
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Member FINRA/SIPC